

PROBATE CHRONOLOGY SHEET

Executor Name: _____, Appt Date _____

- 1. ORIGINAL WILL Yes No
- 2. DEATH CERTIFICATE Yes No
- 3. DEED(S) TO PROPERTY...Yes No
- 4. TAX APPRAISALS FOR THESE PROPERTIES Yes No
- 5. TITLE TO ANY VEHICLE THE DECEDENT'S NAME IS ON Yes No
- 6. BLUE BOOK VALUE FOR THESE VEHICLES (MAY BE OBTAINED FROM A BANK OR LIBRARY)
- 7. EXECUTOR'S MILITARY ID CARD OR DECEDENT'S DD 214 Yes No
- 8. DECEDENT'S MARRIAGE CERTIFICATE Yes No
- 9. WAS DECEASED EVER DIVORCED FROM ANYONE?

If Divorced: Name _____ Date of Divorce _____

- 10. CHILDREN BORN AFTER EXECUTION OF WILL? Yes No
- 11. ESTIMATED \$ VALUE AT TIME OF DEATH :

A. HOUSEHOLD GOODS _____

B. COOKWARE & APPLIANCES _____

C. DECEDENT'S PERSONAL PROPERTY/JEWELRY _____

- 12. BANK ACCOUNTS AND VALUE AT TIME OF DEATH
- 13. INVESTMENTS SEPARATELY OR JOINTLY OWNED STOCK

Total Real Prop _____ Total Personal Prop _____

COMBINED TOTAL AMOUNT: _____ EST. TAX CAP _____